

Monday, October 24, 2016

## Ringkasan Utama

- **Snapshot Global:** Minggu ini, pasar kemungkinan besar akan memberikan perhatian kepada data PDB yang akan diumumkan AS untuk kuartal ketiga pada hari Jumat. Pasar memandang bahwa pertumbuhan ekonomi AS akan pulih ke kadar 2,5% dibandingkan 1,4% sebelumnya. Sementara itu, ada beberapa petinggi Federal Reserve yang akan melakukan pidato pada awal minggu ini, termasuk kepala Fed New York, William Dudley.
- **Indonesia:** Bursa saham Indonesia menyatakan bahwa badan tersebut mempunyai ekspektasi bahwa ada 35 perusahaan yang akan melakukan IPO pada tahun mendatang, sama dengan target tahun ini. Sementara itu, kadar transaksi harian dijangka akan meningkat ke level IDR8tn per hari, dibandingkan target 6,6tn tahun ini.

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## Analisa Sekilas

- **FX:** EUR melemah ke level terendah dalam tujuh bulan terakhir, dengan kembali adanya spekulasi pasar bahwa bank sentral Eropa, yakni ECB, masih akan mempertahankan kebijakan moneter longgar, dibandingkan Federal Reserve AS yang akan menaikkan suku bunga mereka.

## Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13042	EUR-USD	1,0884	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14198,52	GBP-USD	1,2234	DJIA	18145,71	-16,64
GBP-IDR	15964,55	USD-JPY	103,80	Nasdaq	5257,40	15,57
JPY-IDR	125,66	AUD-USD	0,7608	Nikkei 225	17184,59	-50,91
AUD-IDR	9961,57	NZD-USD	0,7161	STI	2831,06	-11,56
CAD-IDR	9842,84	USD-CAD	1,3332	KLCI	1669,98	2,80
SGD-IDR	9368,32	USD-CHF	0,9937	JCI	5409,24	5,55
MYR-IDR	3120,84	USD-NOK	8,2491	Baltic Dry	842,00	-7,00
JIBOR (Rupiah)				Obligasi Pemerintah (Govt Bonds)		
Tenor	Suku Bunga (%)	Tenor		Imbal Hasil (%)		
O/N	4,32	1Y		6,26		
1 Minggu	4,98	2Y		6,73		
1 Bulan	6,05	5Y		6,96		
3 Bulan	6,91	10Y		7,08		
6 Bulan	7,21	15Y		7,45		
12 Bulan	7,41	20Y		7,63		

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury

Research &amp; Strategy

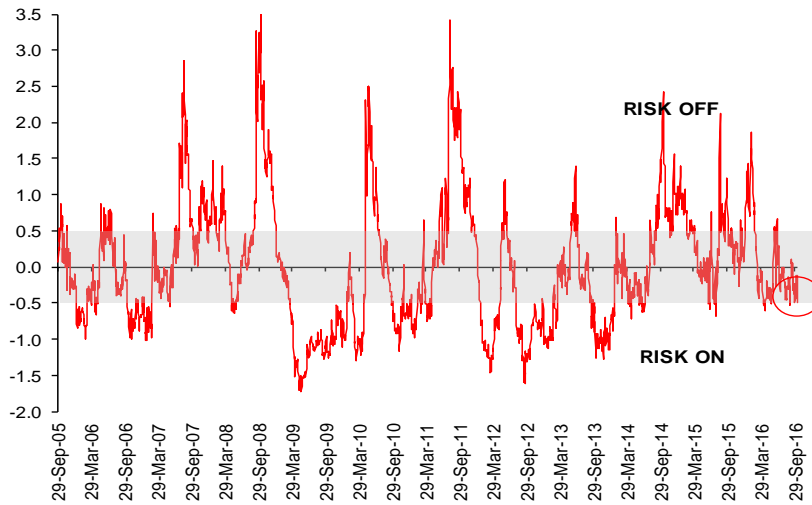
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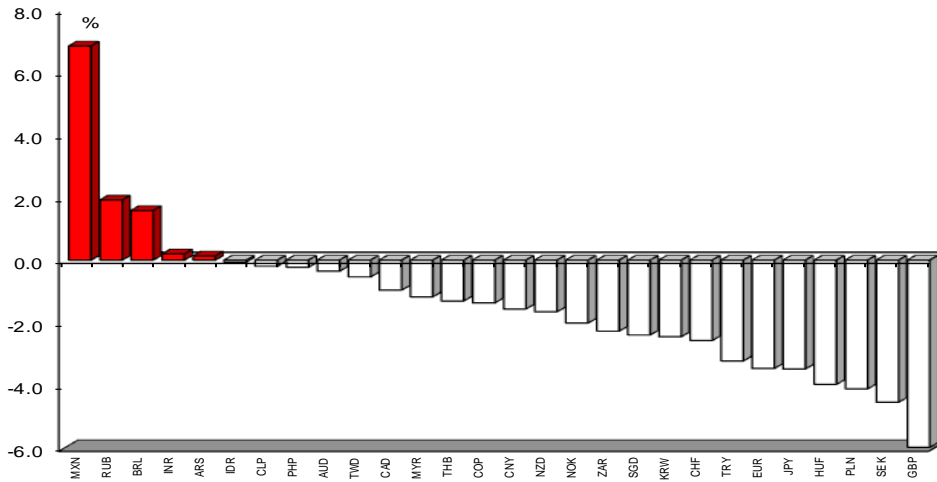
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**FX Sentiment Index**



Source: OCBC Bank

**FX performance: 1-month change agst USD**



Source: Bloomberg

### Key Economic Indicators

Date	Time	Event	Survey	Actual	Prior	Revised	
10/21/2016 05:45	NZ	Net Migration SA	Sep	--	6340	5600	5660
10/21/2016 09:30	CH	China September Property Prices					
10/21/2016 10:00	NZ	Credit Card Spending YoY	Sep	--	8.20%	1.90%	2.00%
<b>10/21/2016 12:00</b>	<b>MA</b>	<b>CPI YoY</b>	<b>Sep</b>	<b>1.80%</b>	<b>1.50%</b>	<b>1.50%</b>	--
10/21/2016 15:00	MA	Foreign Reserves	Oct-14	--	\$97.8b	\$97.7b	--
<b>10/21/2016 15:30</b>	<b>TH</b>	<b>Foreign Reserves</b>	<b>Oct-14</b>	<b>--</b>	<b>\$179.6b</b>	<b>\$183.1b</b>	--
10/21/2016 15:30	TH	Forward Contracts	Oct-14	--	\$22.8b	\$21.0b	--
10/21/2016 16:30	UK	Public Finances (PSNCR)	Sep	--	13.3b	0.7b	--
10/21/2016 16:30	UK	Public Sector Net Borrowing	Sep	8.2b	10.1b	10.1b	10.3b
10/21/2016 16:30	UK	PSNB ex Banking Groups	Sep	8.5b	10.6b	10.5b	10.8b
<b>10/21/2016 20:30</b>	<b>CA</b>	<b>Retail Sales MoM</b>	<b>Aug</b>	<b>0.30%</b>	<b>-0.10%</b>	<b>-0.10%</b>	<b>-0.20%</b>
10/21/2016 20:30	CA	Retail Sales Ex Auto MoM	Aug	0.30%	0.00%	-0.10%	-0.20%
<b>10/21/2016 20:30</b>	<b>CA</b>	<b>CPI NSA MoM</b>	<b>Sep</b>	<b>0.20%</b>	<b>0.10%</b>	<b>-0.20%</b>	--
<b>10/21/2016 20:30</b>	<b>CA</b>	<b>CPI YoY</b>	<b>Sep</b>	<b>1.40%</b>	<b>1.30%</b>	<b>1.10%</b>	--
<b>10/21/2016 20:30</b>	<b>CA</b>	<b>CPI Core MoM</b>	<b>Sep</b>	<b>0.20%</b>	<b>0.20%</b>	<b>0.00%</b>	--
10/21/2016 20:30	CA	CPI Core YoY	Sep	1.80%	1.80%	1.80%	--
<b>10/21/2016 22:00</b>	<b>EC</b>	<b>Consumer Confidence</b>	<b>Oct A</b>	<b>-8</b>	<b>-8</b>	<b>-8.2</b>	--
10/24/2016 07:50	JN	Trade Balance	Sep	¥366.1b	--	¥18.7b	¥19.2b
10/24/2016 07:50	JN	Trade Balance Adjusted	Sep	¥211.0b	--	¥408.4b	--
10/24/2016 07:50	JN	Exports YoY	Sep	-10.80%	--	-9.60%	--
<b>10/24/2016 08:30</b>	<b>JN</b>	<b>Nikkei Japan PMI Mfg</b>	<b>Oct P</b>	<b>--</b>	<b>--</b>	<b>50.4</b>	--
10/24/2016 08:30	TA	Unemployment Rate	Sep	3.96%	--	3.95%	--
<b>10/24/2016 13:00</b>	<b>SI</b>	<b>CPI YoY</b>	<b>Sep</b>	<b>-0.20%</b>	<b>--</b>	<b>-0.30%</b>	--
10/24/2016 13:00	SI	CPI NSA MoM	Sep	0.10%	--	0.50%	--
10/24/2016 13:00	JN	Leading Index CI	Aug F	--	--	101.2	--
<b>10/24/2016 15:00</b>	<b>FR</b>	<b>Markit France Mfg PMI</b>	<b>Oct P</b>	<b>50</b>	<b>--</b>	<b>49.7</b>	--
10/24/2016 15:00	FR	Markit France Services PMI	Oct P	53	--	53.3	--
10/24/2016 15:00	FR	Markit France Composite PMI	Oct P	52.8	--	52.7	--
<b>10/24/2016 15:30</b>	<b>GE</b>	<b>Markit/BME GE Mfg PMI</b>	<b>Oct P</b>	<b>54.4</b>	<b>--</b>	<b>54.3</b>	--
10/24/2016 15:30	GE	Markit Germany Services PMI	Oct P	51.5	--	50.9	--
10/24/2016 15:30	GE	Markit/BME GE Composite PMI	Oct P	53.3	--	52.8	--
10/24/2016 16:00	TA	Industrial Production YoY	Sep	5.40%	--	7.74%	--
<b>10/24/2016 16:00</b>	<b>EC</b>	<b>Markit Eurozone Mfg PMI</b>	<b>Oct P</b>	<b>52.7</b>	<b>--</b>	<b>52.6</b>	--
10/24/2016 16:00	EC	Markit Eurozone Services PMI	Oct P	52.4	--	52.2	--
10/24/2016 16:00	EC	Markit Eurozone Composite PMI	Oct P	52.8	--	52.6	--
10/24/2016 20:30	US	Chicago Fed Nat Activity Index	Sep	-0.13	--	-0.55	--
10/24/2016 20:30	CA	Wholesale Trade Sales MoM	Aug	0.60%	--	0.30%	--
<b>10/24/2016 21:45</b>	<b>US</b>	<b>Markit US Manufacturing PMI</b>	<b>Oct P</b>	<b>51.5</b>	<b>--</b>	<b>51.5</b>	--
<b>10/24/2016</b>	<b>VN</b>	<b>CPI YoY</b>	<b>Oct</b>	<b>3.51%</b>	<b>--</b>	<b>3.34%</b>	--
<b>10/24/2016</b>	<b>MU</b>	<b>Visitor Arrivals</b>	<b>Sep</b>	<b>--</b>	<b>--</b>	<b>2883t</b>	--

Source: Bloomberg

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